

Smart Business & Land Transition

November 9th

Land Transition Options

Asset Protection: Compliance and Record Keeping

As Farmers and Ranchers, you play a special role in the lives of every person; you feed our world, protect our landscape and create our history. You are the stewards of our land, and the land is your legacy.

Your future generations hope to be a part of your legacy. But what role will they play? How can you ensure your wishes will be carried out while minimizing legal difficulties and confusion for your family through the transition of your operations to your future generations? Join us to discover your options and find out how to put an effective transition plan in place.

To help prepare for the transition and protect your business, learn about the types of liability that can affect your daily operations and future business plans. What business practices are you engaged in that create “liability compliance” issues? How can you minimize financial loss? What is the true definition of Agri-tourism and what can it cost you? What types of business records are required and how should they be organized? So many considerations. Let’s explore the solutions together with dedicated business professionals.



Michelle Kosoi
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As Your Legacy Advance
Consulting Group Nationwide
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Agri-Business Insurance
Specialist, Commercial
Insurance, George Petersen
Insurance Agency



George Petersen
Insurance Agency



Please register for this No Cost seminar by November 1st as seating is limited. The seminar will be presented on Wednesday November 9th, from 10 am to Noon and held at the Sonoma County Farm Bureau office: 970 Piner Road in Santa Rosa. Reservations can be made by contacting Anita Hawkins: 707-544-5575 or ahawkins@sonomafb.org